

MALLESONS STEPHEN JAQUES

Confidential communication

Australian Stock Exchange Limited
Company Announcements
Fax 1900 999 279

15 June 2006

SciGen Ltd ("SciGen")

We act for Bioton S.A. ("Bioton"), a Polish company listed on the Warsaw Stock Exchange, as its Australian legal adviser in connection with its mandatory offer for SciGen.

We attach an announcement Bioton made in Poland on 14 June 2006 in relation to its mandatory offer for SciGen.

Yours faithfully



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MANDATORY CONDITIONAL OFFER

by

BIOTON S.A.
(incorporated in Poland)

to acquire all the issued ordinary shares in the capital of

SCIGEN LTD
(Incorporated in the Republic of Singapore)
(Company Registration No. 199805796R)other than those already owned, controlled or agreed to be acquired by Bioton S.A.
and the parties acting in concert with it**Registration of the New Bioton Shares in the National Depository for Securities
and
Introduction of the New Bioton Shares to exchange trading on the Warsaw
Stock Exchange**

Unless otherwise stated, terms defined in the offer document dated 1 February 2006 in connection with the mandatory conditional offer (the "Offer") by Bioton S.A. (the "Offeror") for SciGen Ltd ("SciGen") shall have the same meanings when used in this Announcement.

The Offeror wishes to announce the New Bioton Shares have been registered in the National Depository for Securities, and on 2 June 2006 the New Bioton Shares were introduced to the exchange trading on the WSE.

The Brokerage House is now able to provide the Depository Receipt, which confirms the legal title to the New Bioton Shares, to the holders of the New Bioton Shares.

Although the New Bioton Shares have been introduced to exchange trading on the WSE, the Moratorium Period, which lapses on 28 September 2006 is still in effect. Accordingly, holders of the New Bioton Shares will not be permitted to transfer their New Bioton Shares until the expiry of the Moratorium Period.

The directors of the Offeror's Management Board (including those who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated in this Announcement are fair and accurate and that no material facts have been omitted from this Announcement, and accordingly, they accept joint and several responsibility for the fairness, accuracy and completeness of the facts stated in this Announcement.

By Order of the Board
BIOTON S.A.

Adam Wilczęga, the President of the Management Board
Piotr Wiewlesik, vice-President of the Management Board

14 June 2006