

# MALLESONS STEPHEN JAQUES

## Confidential communication

Australian Stock Exchange Limited  
Company Announcements  
Fax 1900 999 279

7 April 2006

### SciGen Ltd ("SciGen")

We act for Bioton S.A. ("Bioton"), a Polish company listed on the Warsaw Stock Exchange, as its Australian legal adviser in connection with its mandatory offer for SciGen.

We attach an announcement Bioton made in Poland on 6 April 2006 in relation to its mandatory offer for SciGen.

Yours faithfully



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**MANDATORY CONDITIONAL OFFER**

by

**BIOTON S.A.**  
(incorporated in Poland)

to acquire all the issued ordinary shares in the capital of

**SCIGEN LTD**  
(Incorporated in the Republic of Singapore)  
(Company Registration No. 199805796R)

other than those already owned, controlled or agreed to be acquired by Bioton S.A. and parties acting in concert with it

**Share Capital Increase Registration**  
**and**  
**Moratorium Period**

*Unless otherwise stated, terms defined in the offer document dated 1 February 2006 in connection with the mandatory conditional offer (the "Offer") by Bioton S.A. (the "Offeror") for SciGen Ltd ("SciGen") shall have the same meanings when used in this Announcement.*

The Offeror wishes to announce that on 30 March 2006, the District Court for the Capital City of Warsaw, XIII Division of the National Court Register has delivered to the Offeror its decision registering the increase in Bioton's share capital resulting from the issue of 298,358 ordinary bearer series D shares (New Bioton Shares). The subject decision was issued by the court on 28 March 2006 and according to the Offer Document, the six-month Moratorium Period relating to the disposal of the New Bioton Shares by SciGen Shareholder who accepted the Offer and selected the Share Plus Cash Alternative, commences on the date of the issuance by the court of the above-mentioned decision i.e. 28 March 2006 and lapses on 28 September 2006.

The directors of the Offeror's Management Board (including those who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated in this Announcement are fair and accurate and that no material facts have been omitted from this Announcement, and accordingly they accept joint and several responsibility.

By Order of the Board  
**BIOTON S.A.**Piotr Wieleśik, the Vice-President of the Management Board  
Waldemar Krzewski, the Member of the Management Board

6 April 2006

