

# MALLESONS STEPHEN JAQUES

## Confidential communication

Australian Stock Exchange Limited  
Company Announcements  
Fax 1900 999 279

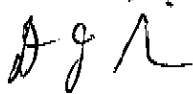
22 February 2006

### SciGen Ltd ("SciGen")

We act for Bioton S.A. ("Bioton"), a Polish company listed on the Warsaw Stock Exchange, as its Australian legal adviser in connection with its mandatory conditional offer for SciGen.

We attach an announcement Bioton made on 21 February 2006 in Poland in relation to its mandatory conditional offer for SciGen.

Yours faithfully



Damien Scholefield  
Senior Associate  
Direct line +61 2 9296 2463  
Email [damien.scholefield@malleasons.com](mailto:damien.scholefield@malleasons.com)

**MANDATORY CONDITIONAL OFFER**

by

**BIOTON S.A.**

(Incorporated in Poland)

to acquire all the issued ordinary shares in the capital of

**SCIGEN LTD**(Incorporated in the Republic of Singapore)  
(Company Registration No. 199805796R)other than those already owned, controlled or agreed to be acquired by  
Bioton S.A. and parties acting in concert with it**Shut-Off Notice****Offer and Options Proposal will close on 8 March 2006**

*Terms defined in the offer document dated 1 February 2006 in connection with the mandatory conditional offer (the "Offer") by Bioton S.A (the "Offeror") for SciGen Ltd ("SciGen") shall have the same meanings when used in this Announcement, unless otherwise defined.*

The Offeror wishes to announce that the Offer and the Options Proposal will close at 7.00 p.m. (Sydney time) on 8 March 2006. The Offeror has no intention of extending the Offer and the Options Proposal beyond that date.

Accordingly, notice is hereby given that the Offer and the Options Proposal will not be open for acceptance beyond 7.00 p.m. (Sydney time) on 8 March 2006. Any acceptances received after 7.00 p.m. (Sydney time) on 8 March 2006 will be rejected.

SciGen Shareholders who wish to accept the Offer and Optionholders who wish to accept the Options Proposal but have not done so should complete, sign and forward their Acceptance Form or the acceptance letter for the Options Proposal (as the case may be) and all other relevant documents as soon as possible so as to reach the Settlement Agent i.e. Computershare Investor Services Pty Limited not later than 7.00 p.m. (Sydney time) on 8 March 2006. All Acceptance Forms, acceptance letters for the Options Proposal and other relevant documents received after 7.00 p.m. (Sydney time) on such date will not be accepted.

The directors of the Offeror's Management Board (including those who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated in this Announcement are fair and accurate and that no material facts have been omitted from this Announcement, and they jointly and severally accept responsibility accordingly.

By Order of the Board  
Bioton S.A.

Adam Wilczęga, the President of the Management Board  
Piotr Wieleśik, the Vice-President of the Management Board

21 February 2006

WA1:11517012100011.DOC:13228.0004

