

# MALLESONS STEPHEN JAQUES

## **Confidential communication**

Australian Stock Exchange Limited  
Company Announcements  
Fax 1900 999 279

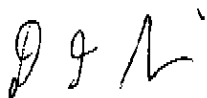
2 February 2006

### **SciGen Ltd ("SciGen")**

We act for Bioton S.A. ("Bioton"), a Polish company listed on the Warsaw Stock Exchange, as its Australian legal adviser in connection with its mandatory conditional offer for SciGen.

We attach an announcement Bioton made on 1 February 2006 in Poland in relation to its mandatory conditional offer for SciGen.

Yours faithfully



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**BIOTON S.A.****MANDATORY CONDITIONAL OFFER FOR SCIGEN LTD BY BIOTON S.A.**

Bioton S.A. ("Bioton") wishes to announce that the offer document dated 1 February 2006 (the "Offer Document"), which contains details of the mandatory conditional offer (the "Offer") which Bioton will make to acquire all the issued ordinary shares in the capital of SciGen Ltd ("SciGen"), other than those already owned, controlled or agreed to be acquired by Bioton and parties acting in concert with it, has been lodged as a prospectus with the Australian Securities and Investments Commission ("ASIC") on that date. A copy of the Offer Document will be made available on Bioton's website at [www.bioton.pl](http://www.bioton.pl).

The Offer will be made and will be open for acceptance only when the Offer Document has been despatched by Bioton. The Offer Document is expected to be despatched on 8 February 2006 to shareholders of SciGen whose addresses (as shown in the register of members of SciGen) are in Singapore and Australia. A further announcement on the despatch of the Offer Document will be made in due course.

No securities will be issued and no forms of acceptance of the Offer ("Acceptance Forms") will be processed until the "exposure period" of 7 days (or up to 14 days if ASIC so decides) after lodgement of the Offer Document with ASIC has expired. No offer of securities is being made during the exposure period. No preference will be conferred on any Acceptance Forms received in the exposure period.

The directors of Bioton's Management Board (including those who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement are fair and accurate and that no material facts have been omitted from this Announcement, and they jointly and severally accept responsibility accordingly.

By Order of the Board  
Bioton S.A.

Piotr Wieleśnik, the Vice-President of the Management Board  
Waldemar Krzewski, the Member of the Management Board

1 February 2006

Member of the Board  
of Directors

Waldemar Krzewski

Vice President

Piotr Wieleśnik