

MALLESONS STEPHEN JAQUES

Confidential communication

Australian Stock Exchange Limited
Company Announcements
Fax 1900 999 279

24 January 2006

SciGen Ltd ("SciGen")

We act for Bioton S.A. ("Bioton"), a Polish company listed on the Warsaw Stock Exchange, as its Australian legal adviser in connection with its mandatory conditional offer for SciGen.

We attach an announcement Bioton made on 23 January in Poland in relation to its mandatory conditional offer for SciGen.

Yours faithfully



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BIOTON S.A.**MANDATORY CONDITIONAL OFFER FOR SCIGEN LTD BY BIOTON S.A.**

Bioton S.A. ("Bioton") refers to its announcement dated 18 January 2006 in relation to the mandatory conditional offer by Bioton for SciGen Ltd released on the Australian Stock Exchange on 19 January 2006 (the "Offer Announcement"). Terms defined in the Offer Announcement shall have the same meanings when used in this Announcement, unless otherwise defined.

It was stated in Section 2.1 of the Offer Announcement that Bioton has proposed to the SIC to extend only the cash offer to the Australian Shareholders. Bioton wishes to announce that the SIC has ruled that Bioton is required to make available both the Cash Alternative and the Share Plus Cash Alternative to Australian Shareholders and post the Offer Document on such basis. Accordingly, Australian Shareholders will have the option to select either the Cash Alternative or the Share Plus Cash Alternative under the Offer.

The directors of Bioton's Management Board (including those who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement are fair and accurate and that no material facts have been omitted from this Announcement, and they jointly and severally accept responsibility accordingly.

By Order of the Board
Bioton S.A.

Adam Wilczęga, the President of the Management Board
Piotr Wieleśik, the Vice-President of the Management Board

23 January 2006