



ASX

AUSTRALIAN STOCK EXCHANGE

29 October 2003

Jenny Low  
Company Secretary  
SciGen Limited  
Level 7  
2 Bligh Street  
Sydney NSW 2000

By Facsimile: (02) 9234 1777

Australian Stock Exchange Limited  
ABN 98 008 624 691  
Exchange Centre  
Level 6, 20 Bridge Street  
Sydney NSW 2000

PO Box H224  
Australia Square  
NSW 1215

Telephone 61 (02) 9227 0892  
Facsimile 61 (02) 9241 7620  
Internet <http://www.asx.com.au>  
DX 10427 Stock Exchange Sydney

Dear Jenny

**SciGen Limited (the "Company") – Annual Report**

We refer to the Company's Annual Report for the period ended 30 June 2003, lodged with the Australian Stock Exchange ("ASX") on 1 October 2003 (the "Annual Report").

Listing rule 4.10 sets out additional information that is required to be included in a Company's annual report as indicated in the following extract from the Listing Rules.

**Listing rule 4.10.19**

4.10 *An entity must include the following information in its +annual report. The information must be current as at a specified date. Unless another time is specified, the date must be no more than 6 weeks before the report is sent to +security holders.*

*Introduced 1/7/96. Origin: Listing Rule 3C(3)(e), 3B(2C). Amended 1/7/97, 1/7/98, 1/9/99.*

*Cross reference: rules 5.6 and 19.11A.*

4.10.19 *In its first two +annual reports after admission, a statement about whether the entity used the cash and assets in a form readily convertible to cash that it had at the time of admission in a way consistent with its business objectives. If the use was not consistent, an explanation of how the cash and assets were used. The statement in the first +annual report must be for the time between admission and the end of the reporting period. The statement in the second +annual report must be for the whole of the reporting period. This rule only applies to an entity admitted under rule 1.3.2(b) on or after 1 September 1999 or an entity required to comply with listing rule 1.3.2(b) on or after 1 September 1999 because of the application of listing rule 11.1.3.*

*Introduced 1/9/99. Amended 31/3/2000.*

*Cross reference: rule 1.3.2(b).*

Following a review of the Company's annual report it would appear that the Company has not provided the information required by listing rule 4.10.19.

Accordingly, ASX requests that the Company provide the following.

1. The information required by the listing rule 4.10.19.
2. Confirmation that the Company is in compliance with the Listing Rules and, in particular, listing rule 3.1.

Your response should be sent to me on facsimile number (02) 9241 7620 or via e-mail to [sean.ward@asx.com.au](mailto:sean.ward@asx.com.au). It should not be sent to the Company Announcements Office.

Unless the information is required immediately under listing rule 3.1, a response is requested as soon as possible and, in any event, not later than half an hour before the start of trading (ie before 9.30 a.m. E.D.S.T) on Friday 31 October 2003).

The response must be in a form suitable for release to the market. If you have any concern about release of a response, please contact me immediately.

### Listing rule 3.1

Listing rule 3.1 requires an entity to give ASX immediately any information concerning it that a reasonable person would expect to have a material effect on the price or value of the entity's securities. The exceptions to this requirement are set out in the rule.

In responding to this letter you should consult listing rule 3.1 and the guidance note titled "Continuous disclosure: listing rule 3.1".

If the information requested by this letter is information required to be given to ASX under listing rule 3.1 your obligation is to disclose the information immediately.

Your responsibility under listing rule 3.1 is not confined to, or necessarily satisfied by, answering the questions set out in this letter.

### Trading halt

If you are unable to respond by the time requested, or if the answer to question 1 is yes and an announcement cannot be made immediately, you should consider a request for a trading halt in the Company's securities. As set out in listing rule 17.1 and the guidance note titled "Trading halts" we may grant a trading halt at your request. We may require the request to be in writing. We are not required to act on your request. You must tell us each of the following.

- The reasons for the trading halt.
- How long you want the trading halt to last.
- The event you expect to happen that will end the trading halt.
- That you are not aware of any reason why the trading halt should not be granted.
- Any other information necessary to inform the market about the trading halt, or that we ask for.

The trading halt cannot extend past the commencement of normal trading on the second day after the day on which it is granted. If a trading halt is requested and granted and you are still

unable to reply to this letter before the commencement of trading, suspension from quotation would normally be imposed by us from the commencement of trading if not previously requested by you. The same applies if you have requested a trading halt because you are unable to release information to the market, and are still unable to do so before the commencement of trading.

If you have any queries in relation to the above, please contact me.

Yours sincerely



Sean Ward

**SENIOR COMPANIES ADVISOR**

(02) 9227 0656



30 October 2003

Sean Ward  
Companies Advisor  
Australian Stock Exchange Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

Dear Sean,

**SciGen Limited (the "Company")**

In accordance with Listing Rule 4.10.19, I advise that since the Company's Admission to the Official List it has used its cash and assets in a manner that is generally consistent with its business objectives.

Further, I can confirm that the Company remains compliant with the Listing Rules generally and specifically Listing Rule 3.1.

Yours sincerely,

A handwritten signature in black ink, appearing to read 'Mark Compton', with a circular flourish at the end.

Mark Compton  
Managing Director and CEO