



SCIGEN LIMITED-COMMENCEMENT OF OFFICIAL QUOTATION

It is anticipated that SciGen Limited will be admitted to the official list of Australian Stock Exchange Limited ("ASX") on Friday 15 November 2002.

Official quotation of SciGen Limited's ordinary fully paid shares is expected to commence at 12:30 pm E.D.S.T on Friday 15 November 2002 on a deferred settlement basis.

<u>Quoted Securities</u>	232,243,574 ordinary fully paid shares
<u>ASX code:</u>	SIE
<u>Time:</u>	12:30 pm E.D.S.T
<u>Date:</u>	15 November 2002
<u>SEATS Abbreviation:</u>	SCIGEN
<u>ISIN:</u>	AU000000SIE0
<u>Home Branch:</u>	Sydney
<u>Industry Classification</u>	To be advised
<u>Registered Office:</u>	Level 7 2 Bligh Street Sydney NSW 2000
<u>Company Secretary:</u>	Ms Jenny Low
<u>Share Registry:</u>	Computershare Investor Services, Adelaide
<u>Lead Manager:</u>	N/A
<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer-sponsored subregister.
<u>Place of Incorporation:</u>	Republic of Singapore
<u>ASX Restricted Securities (not quoted)</u>	186,721,869 ordinary fully paid shares
<u>Distribution Policy</u>	See page 47 of the Information Memorandum dated 4 October 2002
<u>Activities:</u>	Involved in the development, marketing and sales of a portfolio of bio-pharmaceutical products. These products include vaccines, which are designed to prevent disease and therapeutic bio-pharmaceuticals, which are intended to cure, suppress or minimize disease progression.

Indicative Timetable

-Notify ASX of court approval (the Effective Date)	Thursday, 14 November 2002
-Lodge office copy of court order for Schemes with ASIC and ASX	Friday, 15 November 2002
-Sonic Healthcare Limited ("Sonic")- shares trade ex SciGen Limited ("SciGen") entitlement	
-SciGen shares expected to commence on deferred settlement basis at 12:30 pm E.D.S.T	Thursday, 21 November 2002
	Wednesday, 27 November 2002
-Record Date for determining entitlements to SciGen Shares and SciGen Options	
-Spin-out Date (transfer of SciGen Shares and issue of SciGen CDIs to Sonic Shareholders and issue of SciGen Options to Sonic Optionholders)	Thursday, 28 November 2002
-Despatch of holding statements for SciGen CDIs	Tuesday, 3 December 2002
-SciGen Shares commence trading on ASX on normal basis (T + 3)	
-First Settlement Day	

For further information please refer to the Information Memorandum dated 4 October 2002

No responsibility is accepted for any inaccuracies contained in the matter published.

PricewaterhouseCoopers
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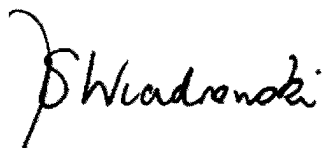
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The Directors
SciGen Limited
Level 7
2 Bligh Street
SYDNEY NSW 2000

Dear Sirs

In response to paragraph 1.5 and 2.2(e) of a proposed resolution from the Australian Stock Exchange Limited, in connection to the application by SciGen Limited for Official Quotation, and in order to evidence a compliance by SciGen Limited with Listing Rule 1.3.3(a), we confirm that SciGen Limited has sufficient working capital to meet the business objectives as outlined in the current business plan approved by the Board of Directors of SciGen Limited.

Yours sincerely



DS Wiadrowski
Authorised Representative of
PricewaterhouseCoopers Securities Ltd

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